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Monthly Gas Utility Statistical Report

American Gas Association

Department of Statistics

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July 1984

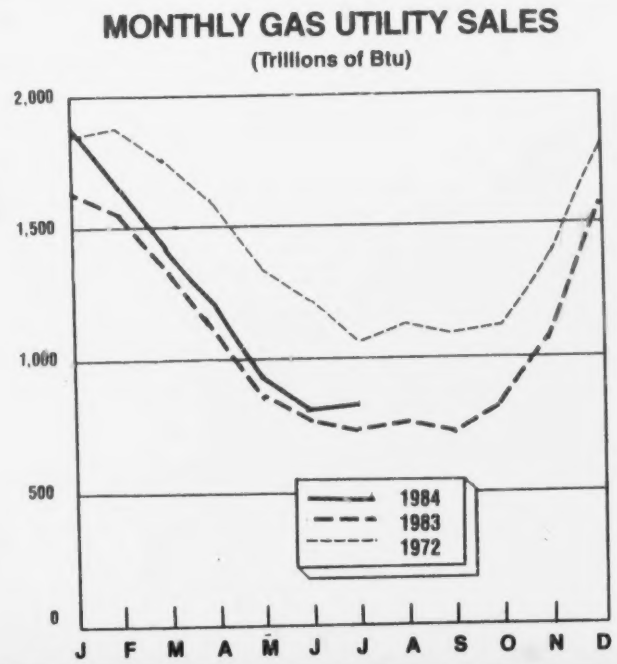
Residential and commercial sales declined while industrial sales showed an increase in July of 1984 compared to last year. Total sales were up 9.9 percent from 728.7 trillion Btu in July 1983 to 800.8 trillion Btu in July 1984.

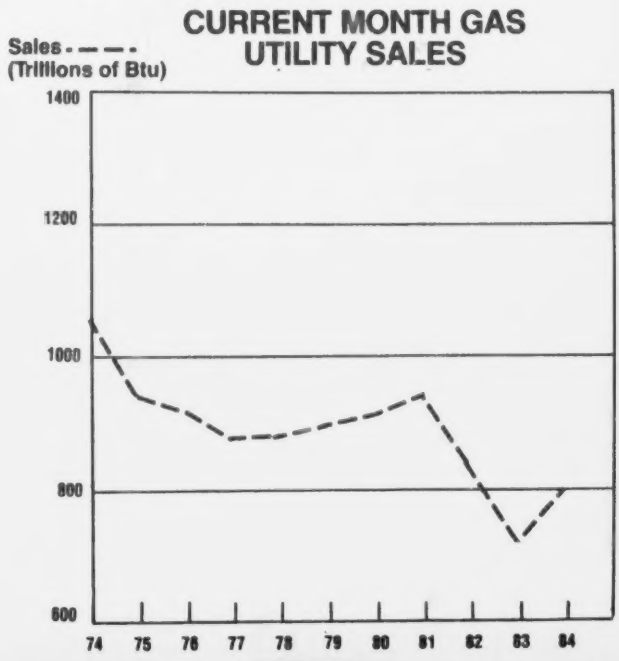
GAS UTILITY VOLUMES TO ULTIMATE CONSUMERS (Trillions of Btu)

	July			Year to Date		January 1 to December 31		
	1984	1983	% Change[2]	1984*	(% Change) Last Period	1984 Forecast[1]	1983	% Change
Residential	127.5	131.8	- 3.3	3,204.9	+ 7.4	4,693.2	4,450.2	+ 5.5
Commercial	86.6	88.9	- 2.6	1,585.8	+ 6.6	2,418.0	2,298.4	+ 5.2
Industrial	579.8	501.6	+ 15.6	3,763.0	+ 9.3	6,290.8	5,970.0	+ 5.4
Other	6.9	6.4	-	98.7	-	158.1	140.4	-
Total Sales	800.8	728.7	+ 9.9	8,652.4	+ 8.1	13,560.1	12,859.0	+ 5.5
Transportation	112.2	40.6	+176.4	N/A		N/A	N/A	
Total Volumes	913.0	769.3	+ 18.7	N/A		N/A	N/A	

Gas volumes are based on a sample of 69 companies whose sales constitute about 65 percent of the total gas utility sales to ultimate consumers.

*The year-to-date sales figures have been adjusted to reflect 1983 Gas Facts.





RESIDENTIAL APPLIANCE SHIPMENTS - JULY
(Thousands of Units)

	1984	1983	% Change '83 vs '84
Domestic Range			
Gas	120.8	104.1	+ 16.0
Electric	266.9	196.7	+ 35.8
Clothes Dryers			
Gas	56.3	42.9	+ 31.2
Electric	226.3	163.5	+ 38.4
Warm Air Furnaces			
Gas	134.4	113.4	+ 18.5
Electric	33.4	29.1	+ 14.9
Oil	7.2	6.1	+ 17.8
Boilers			
Gas	8.7	7.2	+ 21.0
Electric	0.1	0.1	- 14.6
Oil	5.1	4.5	+ 12.2

Sources: Gas Appliance Manufacturers Association (GAMA)

ECONOMIC INDICATORS - JULY

	1984	1983	% Change '83 vs '84
Total Actual Private Housing Starts (Thous. of units)	162.5	161.6	+ 0.6
Consumer Price Index (All urban, unadjusted, 1967 = 100)			
Gas (utility pipe gas)	589.7	593.0	- 0.6
Electricity	368.7	341.1	+ 8.1
Fuel Oil	646.2	627.2	+ 3.0

Sources: Department of Commerce, Bureau of Labor Statistics

Index Total Gas Sales (1972 = 100)	75.8	69.0	+ 9.9
Gas Utility Prices ($/MMBtu)			
Residential	6.86	6.73	+ 1.9
Commercial	5.68	5.62	+ 1.1
Industrial	4.19	4.33	- 3.2
Total	4.78	4.92	- 2.8
Carriage Volumes[3] (trillions of Btu)			
To Ultimate Consumers	112.2	40.6	+ 176.4
For Ultimate Consumers	30.3	9.8	+ 209.2
For Resale	175.0	100.9	+ 73.4
Total	317.5	151.3	+ 109.8

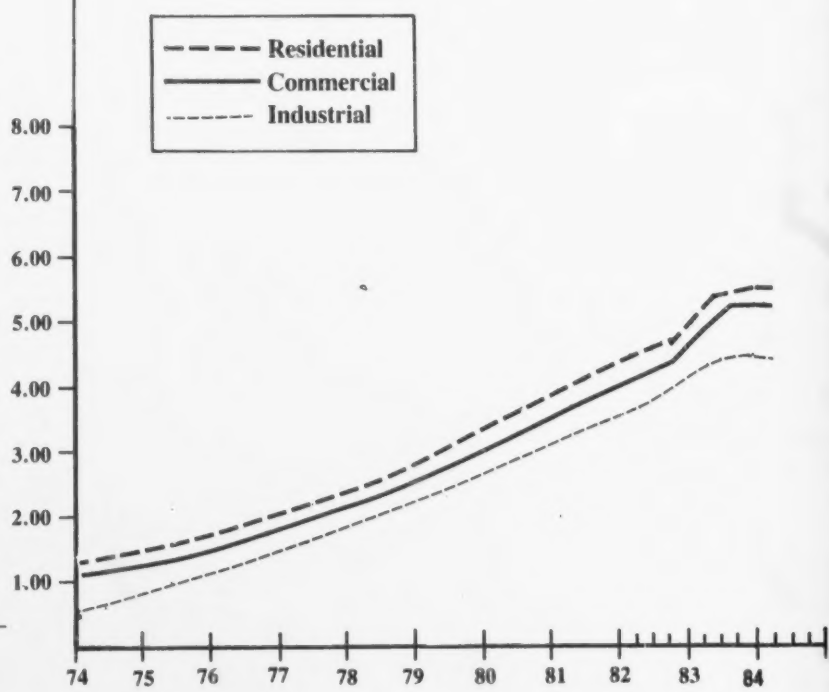
Source: A.G.A.

AVERAGE ANNUAL GAS UTILITY PRICES
($/MMBtu)

Year	Total	Res.	Comm.	Ind.	Oth.
1974	0.95	1.42	1.11	0.66	0.60
1975	1.29	1.69	1.38	0.99	0.94
1976	1.60	1.98	1.68	1.31	1.36
1977	1.97	2.33	2.07	1.69	1.74
1978	2.18	2.53	2.28	1.90	1.79
1979	2.52	2.92	2.66	2.23	1.94
1980	3.13	3.61	3.34	2.79	2.64
1981	3.65	4.16	3.91	3.29	3.46
1982	4.44	4.97	4.72	3.97	4.30
1983	5.12	5.88	5.51	4.41	4.92
1984 1st Qtr.[P]	5.22	5.63	5.44	4.41	4.89

[P]Preliminary

AVERAGE GAS UTILITY PRICES
($/MMBtu)



Editor - Tina Murphy (703/841-8503)

[1]1984 forecasts for the residential and commercial sectors are based on available 1984 monthly data. The remaining months are derived by using a four year average. The industrial sector forecast is also based on available 1984 monthly data. The remaining months of 1984 are heavily weighted by last years sales with no adjustment made for degree days.

[2]The percent change is a function of the 69 sample companies.

[3]Carriage volumes determined by using a simple straight expansion of sample data to represent the total gas utility industry. Carriage volumes for ultimate consumers are volumes delivered to another transporter, not the ultimate consumer, and are therefore broken out to eliminate double counting of volumes delivered to ultimate consumers.